

**THE COMPANIES ACT
(CHAPTER 50)**

**THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)**

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

58

Name of Company : CHINA VIDEO SURVEILLANCE LIMITED

Company No : 200402490W

To the non-assenting shareholders of CHINA VIDEO SURVEILLANCE LIMITED

In this notice –

China Video Surveillance Limited is referred to as “**the transferor company**”, and

All Legend Investments Limited is referred to as “**the transferee company**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee company was, up to 17 March 2010 (being a date within 4 months after the making of the offer in that behalf by the transferee company), approved by the holders of not less than 90% of the total number of ordinary shares (other than shares already held at the date of the offer by, or by a nominee for, the transferee company or its related corporations).

In pursuance of that scheme or contract, an aggregate of 59,267,980 ordinary shares, representing approximately 97.15% of the total number of issued ordinary shares in the transferor company, were on 26 March 2010 transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee company or its related corporations, at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within 3 months from the giving of this notice, give notice that you require the transferee company to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee company thinks fit to enter.

Dated this 29th day of March 2010.



Signature:

Ariel Poppel
Director of All Legend Investments Limited